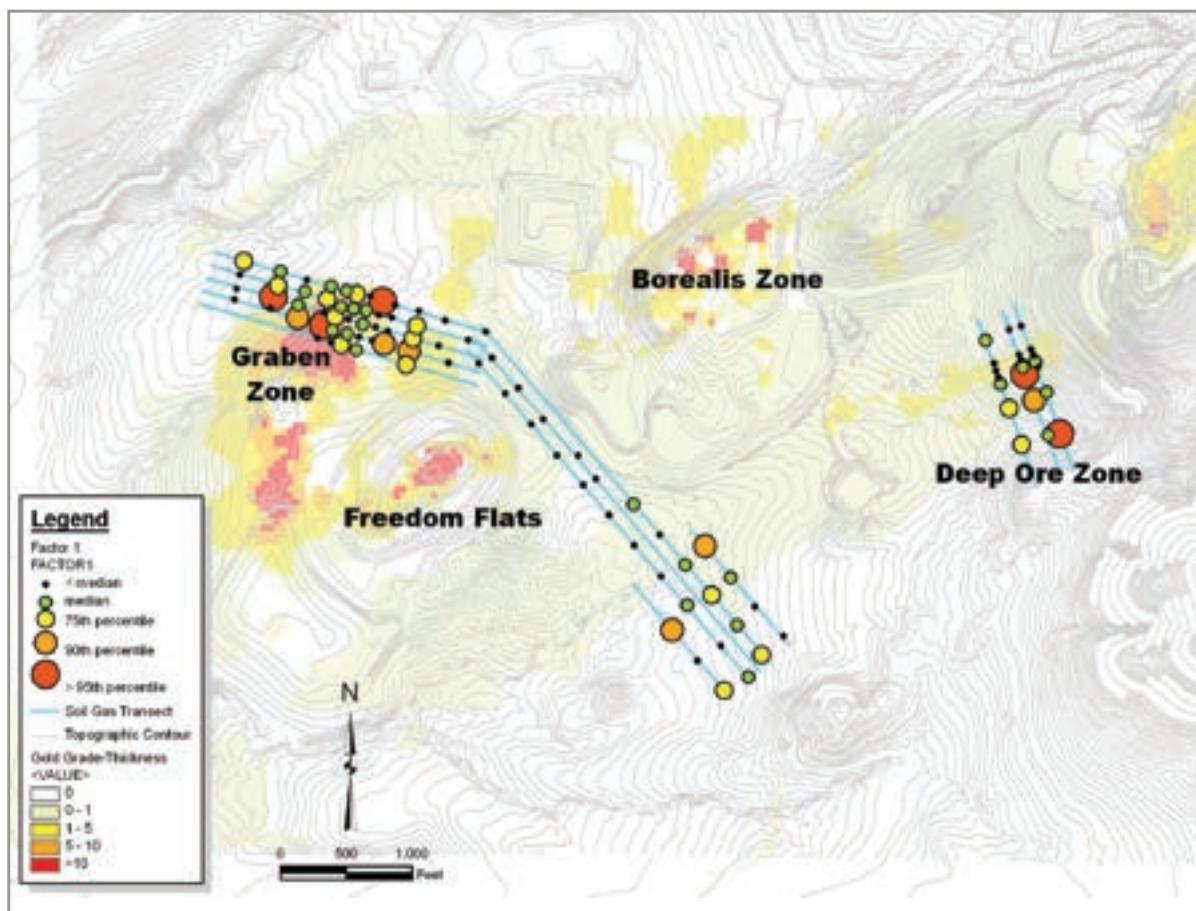




BOREALIS GOLD DEPOSITS

Survey Area

Borealis
Mineral County, Nevada



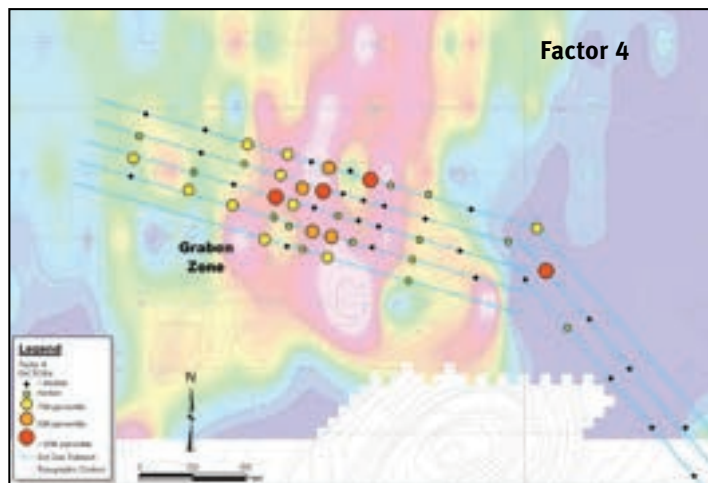
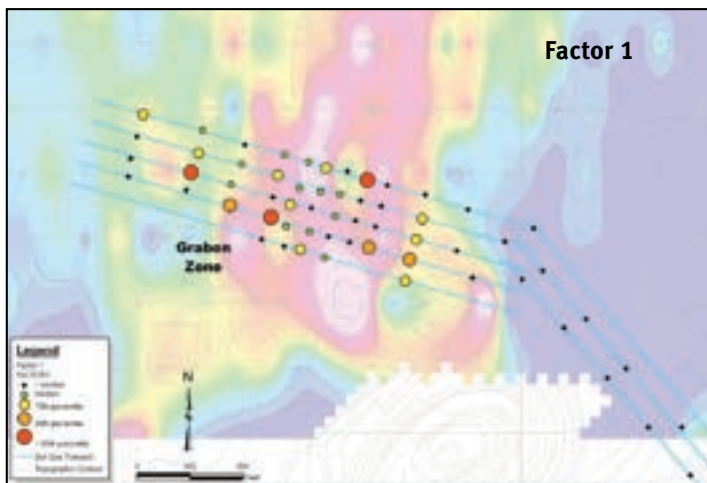
Survey Design:

100 Sample Modules covering portions of the high-grade Graben Zone deposit, portions of the Deep Ore Zone, and extending into unmineralized to unknown terrain to the east and southeast.

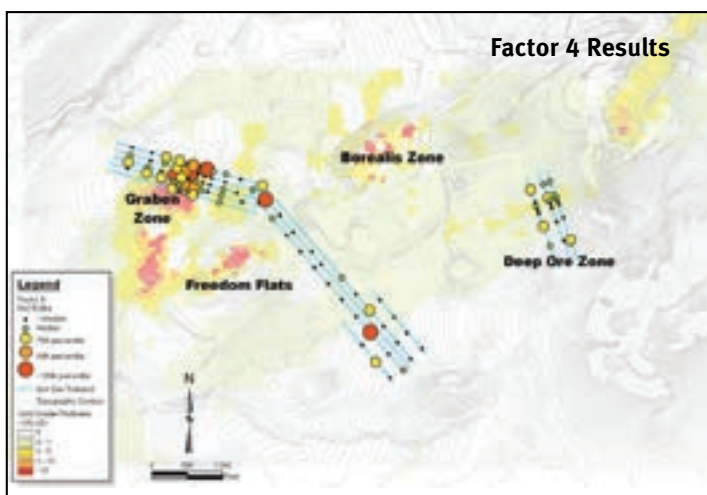
Geology:

- Volcanic rock-hosted, high sulfidation, epithermal gold system.
- Multiple deposits controlled by northeast and west-northwest trending structure and volcanic stratigraphy.

Graben Zone – Induced



- Anomalous geochemical signature over sulfide pit zone and underground sulfide zone
- Sampling at 60 meters spacing crossing favorable stratigraphy would lead to follow-up exploration over mineralization



Soil gas anomalies correspond well to known mineralization and alteration, as depicted by induced polarization (chargeability) surveys, an gold grade-thickness maps



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